

Application for Financial Assistance



Adult Parent or
Legal Guardian Name: _____

Phone Number: _____ Email: _____

Address: _____
Street City State Zip

Are you currently employed? ☐ Yes ☐ No

If you are unemployed or on a low income, you agree to notify the Upscale Music Foundation immediately if your employment status or level of income changes so that your application may be reviewed for a possible adjustment.

☐ I Agree

The Upscale Music Foundation provides financial assistance in effort to share the cost of music lessons for students age 18 and under. The amount awarded may not cover the full cost of the lessons and you may be required to pay the balance. In this case, what is the monthly amount of money you have available to pay towards music lessons?

Your Monthly Amount Available: \$ _____

This application is completed for the student listed below:

Student's Full Name: _____

Birthday (DD/MM/YYYY): _____

Phone Number: _____ Email: _____

Address: _____
Street City State Zip

The program parameters and requirements for funding are attached as a separate sheet. You agree to have read and understand these parameters and requirements as the funding is governed by these terms.

☐ I Agree

The Upscale Music Foundation supports service to our community and as such, you understand and agree that if the student is awarded funding, the student will be required to complete 2 hours of community service each month. Details will be provided if this application is accepted for funding.

☐ I Agree

You are required to submit a copy of your most recent tax return with this signed and completed application. Missing documents will delay or disqualify applications.

☐ I Agree

If your tax return does not currently represent your financial status, please also submit a detailed explanation of your current financial situation and how it has changed since your last tax filing. In this case, the application will be presented to the board for a possible exception.

☐ I Agree

Signature: _____ Date: _____

Printed Name: _____

Please return this completed application along with the required documents to:

Upscale Music Foundation
c/o Dave Wilbur's Rock Lab
650 South State Street
Orem, UT 84058

Thank you!

Upscale Music Foundation is a 501(c)3 Charitable Organization

Funding Parameters and Requirements



Funding is available for students age 18 and below.

Funding will apply to a quarterly period or for up to 3 months.

Funding will apply towards lessons for 1 instrument per person, with a max of 2 people per household.

Funding will discontinue if the student fails to show and provide notice for 2 lesson appointments.

Funding will discontinue on December 31 of each calendar year, or before if the total funds are used up before the end of the year.

If funding is withdrawn, a new application will not be accepted until the start of the next funding cycle.

Applications must include a copy of the most recent tax return along with a signed copy of the completed application form.

In addition, funding will be contingent upon ongoing community service to be completed by the student who receives the funding benefits. Each month, the student must complete 2 hours of community service to a charitable organization. Upscale Music Foundation will provide a service form to be used to report this requirement.

A service organization not on the approved list can be recommended to the Upscale Music Foundation to be considered for partnership. If interested, please contact us.

A completed and signed service form must be submitted by the student to the Upscale Music Foundation by the last day of each month in order for funding to be available for the following month.

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